

# Registration Form

## About the Sponsor

This conference is sponsored by Miller Nash LLP's Affordable Housing Group, which serves clients that include for-profit, nonprofit, and governmental developers, lenders, and investors. We can help you on your next project by providing counsel on:

- Tax-credit syndication
- Nonprofit and for-profit tax-credit development
- Low-income housing tax credits
- Negotiating tax-credit partnership agreements
- Financing and syndication issues
- Historic tax credits
- Nonprofit law and 501(c)(3) organizations
- Real estate law, including real estate acquisitions
- Partnership and LLC law
- Tax law and structuring
- HUD financing and transfers
- Tax-exempt bonds
- Land use
- Construction contracts



### MILLER NASH LLP

ATTORNEYS AT LAW

Engaged Guidance, Exceptional Counsel.

## Affordable Housing Conference May 10, 2012 — Oregon Convention Center

Name \_\_\_\_\_ Title \_\_\_\_\_

Company \_\_\_\_\_  A nonprofit 501(c)(3) organization

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_

Phone \_\_\_\_\_ E-mail \_\_\_\_\_

2) Name \_\_\_\_\_ E-mail \_\_\_\_\_

3) Name \_\_\_\_\_ E-mail \_\_\_\_\_

4) Name \_\_\_\_\_ E-mail \_\_\_\_\_

5) Name \_\_\_\_\_ E-mail \_\_\_\_\_

*(Please use a separate sheet of paper to register more than 5 employees from your company.)*

### Payment Method

\$215 – Regular admission

\$195 – Group rate (2 or more from the same company)

\$195 – Nonprofit 501(c)(3)

\$175 – Nonprofit 501(c)(3) group rate (2 or more from the same company)

VISA  MasterCard

Card Number \_\_\_\_\_ Exp. Date \_\_\_\_\_

Name on Card \_\_\_\_\_


Billing ZIP \_\_\_\_\_

Check – Payable to “Miller Nash Affordable Housing”

Credit – VISA or MasterCard only (see right)

Presorted  
First-Class Mail  
US Postage  
PAID  
Portland, OR  
Permit No. 11

MILLER NASH LLP  
ATTORNEYS AT LAW  
Engaged Guidance, Exceptional Counsel.  
3400 U.S. Bancorp Tower  
111 S.W. Fifth Avenue  
Portland, Oregon 97204  
www.millernash.com



You're invited to MILLER NASH LLP's  
**19th Annual Affordable Housing Conference**  
 Oregon Convention Center

# May 10, 2012



# About the 19<sup>th</sup> Annual Affordable Housing Conference

Now in its 19<sup>th</sup> year, Miller Nash's Affordable Housing Conference is a one-day educational seminar featuring leaders and trendsetters who will share insight on financing, developing, and building affordable housing projects. Besides getting the latest scoop on this industry, take advantage of networking with presenters and other affordable housing professionals. This conference is a must for anyone who is involved with affordable housing projects in the Northwest.

## This conference addresses:

- Tax-credit basics
- Tax-exempt bonds
- Year 15 issues
- Construction contracts and construction defects
- Update from Oregon Housing and Community Services
- Update from syndicators, lenders, and investors

## Who should attend?

- For-profit developers and nonprofit developers
- Lenders and investors
- Accountants and consultants
- Contractors
- Agency representatives
- Professionals involved in administering and implementing federal and state housing programs

## Registration Options

- Visit [www.millernash.com/AHC2012](http://www.millernash.com/AHC2012)
- E-mail us at [affordablehousing@millernash.com](mailto:affordablehousing@millernash.com)
- Fax the registration form to 503.224.0155
- Call us at 503.205.2367 or 1.877.220.5858
- Mail the registration form to:  
Miller Nash Client Services  
111 S.W. Fifth Avenue, Suite 3400  
Portland, Oregon 97204

## Tuition

**\$215** – Regular admission

**\$195** – Group rate (2 or more)

**\$195** – Nonprofit 501(c)(3)

**\$175** – Nonprofit 501(c)(3) group rate (2 or more)

Tuition includes admission to all sessions, breakfast, lunch, break refreshments, reception, and seminar materials.

## Payment Options

- **Checks:** Please make checks payable to "Miller Nash Affordable Housing" and mail to Miller Nash Client Services at the address listed above.
- **VISA and MasterCard** are accepted by fax, by mail, or online at [www.millernash.com/AHC2012](http://www.millernash.com/AHC2012).

## Cancellations and Refunds

Cancellations made in writing (e-mail, fax, or mail) and received in our office before Thursday, May 3, 2012, will be fully refunded. Registrants who cancel within seven days of the conference or do not attend will not receive refunds.

## Directions and Parking

The Oregon Convention Center (OCC) is located at 777 N.E. Martin Luther King Jr. Blvd.

- **I-5 Northbound:** Take Rose Quarter, Broadway/Weidler Street Exit (Exit 302A), go right on Weidler, then right on Martin Luther King Jr. Blvd.
- **I-5 Southbound:** Take Rose Quarter/City Center Exit (Exit 302A), go across Broadway, then left on Weidler and right on Martin Luther King Jr. Blvd.
- **From I-84:** Take Lloyd Blvd. Exit (Exit 1), and stay on Lloyd Blvd. all the way to OCC.
- **Parking and Transit:** On-site underground parking is available for \$4 for the first hour and \$1 for each additional hour, for a maximum daily charge of \$8. OCC parking is limited. The MAX has an OCC station and is free within the Free Rail Zone.

## Special Accommodations

Please contact Miller Nash Client Services at 503.205.2367 or [affordablehousing@millernash.com](mailto:affordablehousing@millernash.com) with questions or requests.

## Agenda

Registration & Continental Breakfast.....7:30–8:00 a.m.

Tax-Credit Basics.....8:00–8:50 a.m.

*Ronald A. Shellan, Miller Nash LLP*

Rumble in the Financing Jungle:

Investors vs. Lenders.....8:50–10:15 a.m.

### Investors

*Bradley Bullock, City Real Estate Advisors, Inc.*

*Monika Elgert, Enterprise Community Investment*

*Vihar Seth, U.S. Bancorp CDC*

### Lenders

*John Epstein, Wells Fargo Bank*

*Gina León, U.S. Bank Community Lending*

*Chuck Weinstock, JPMorgan Chase Bank*

Break.....10:15–10:30 a.m.

Demystifying Year 15: Legal & Accounting Issues

*Ryan Nisle, Miller Nash LLP*

*Nicolo Pinoli, Novogradac & Company*

Breakout  
Room A

10:30–11:30 a.m.

Construction Contracts: An Ounce of Prevention

*Gary Christensen, Miller Nash LLP*

*Lisa Lui, Miller Nash LLP*

*Walsh Construction Company*

Breakout  
Room B

Buying & Selling Affordable Housing Projects

*Tim O'Brien, HFO Investment Real Estate*

Breakout  
Room A

11:30 a.m.–12:30 p.m.

Planning to Avoid Construction Defects: Best Practices From Design Through Recapitalization

*Michael Bass, Forensic Building Consultants*

*Jeff Sagalewicz, Miller Nash LLP*

*Brian Sweeney, Housing Development Center*

Breakout  
Room B

Lunch & Keynote Address.....12:30–1:45 p.m.

*Margaret Van Vliet, Oregon Housing and Community Services*

Tax-Exempt Bonds and Tax Credits: A Match Made in Heaven or . . . ?

*Ed McNamara, Turtle Island Development*

*Catherine Shaw, Miller Nash LLP*

*Michelle Silver, Silver Consulting*

Breakout  
Room A

1:45–2:45 p.m.

Navigating the Local Land Use Process

*Jeffrey C. Condit, Miller Nash LLP*

*Brenda Braden, City of Tualatin*

Breakout  
Room B

Break.....2:45–3:00 p.m.

Update From OHCS.....3:00–4:00 p.m.

*Panel From Oregon Housing and Community Services*

Networking Reception.....4:00–5:00 p.m.



**MILLER NASH**<sup>LLP</sup>

ATTORNEYS AT LAW

Engaged Guidance, Exceptional Counsel.

[WWW.MILLERNASH.COM](http://WWW.MILLERNASH.COM)

